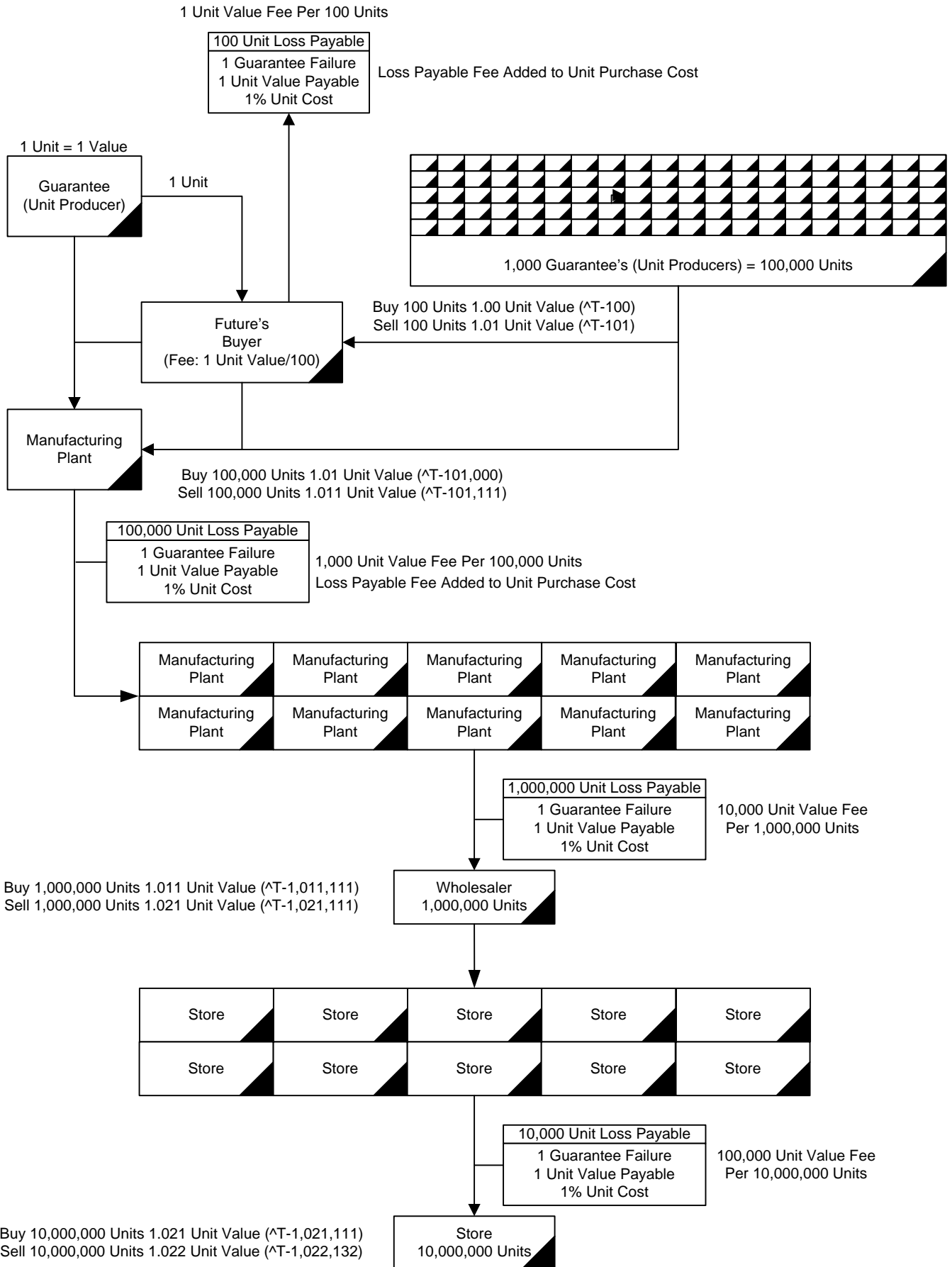


Could it be a Ponzi Chart?

Gobble - Gobble



Where there a failure of a single Guarantee, loss of positive cash flow would be minimal and the remaining Guarantee's positive cash flow would be probable in supporting the Primary Tangible. We shall assume in this example a unit cost equals \$10, less overhead and profit being added, a unit cost increase of 4% is required above the guarantee's unit price. Loss of positive cash flow exceeding 4% over time would be fatal. Applying this simplicity to the mortgage mess, the retrieval of any monies such as by foreclosing on the unit is just kicking the enviable failure on down the PONZI highway.